

FIIG HOLDINGS LIMITED

LOW VOLUME FINANCIAL MARKET

BUYER EXPRESSION OF INTEREST FORM

Company Secretary
FIIG Holdings Limited
Level 31/1 Eagle Street
BRISBANE QLD 4000
email: companysecretary@fiig.com.au

Please accept this document as my expression of interest in buying FIIG Holdings Limited (“FHL”) shares through the Low Volume Financial Market (“LVFM”).

BUYER’S DETAILS

**Full Name/Company
Name**

Address

Telephone number

Email address

**How were you
informed of FHL’s
LVFM?**

By providing the above information I/we acknowledge and consent to the following:

1. The Buyer and the Seller are bound by FHL’s Constitution and the rules, terms and notices of the Low Volume Financial Market (“LVFM”) set out on the LVFM website and in the LVFM documents
2. The LVFM is covered by an exemption under section 791C of the *Corporations Act 2001*.
3. FHL not licensed under Part 7.2 of the *Corporations Act 2001*.
4. FHL is not subject to the legal obligations that apply to the operator of a licensed market, including the requirement, to the extent that it is reasonably practicable to do so, to do all things necessary to ensure that the LVFM is a fair, orderly and transparent market.
5. FHL may refuse to approve a potential Buyer under the LVFM in its absolute discretion including, for example, if the potential Buyer has an actual or potential conflict of interest with FHL or if their involvement is likely to have a material adverse effect on the reputation of FHL.
6. The minimum purchase share parcel for Buyers is \$10,000.

7. FHL is an unlisted public company and its shares are not listed on any licensed market or exchange, such as the Australian Securities Exchange (“ASX”). FHL’s shares may be highly illiquid (i.e., unable to be readily or easily sold).
8. FHL may refuse to register a Share Transfer under the LVFM in its absolute discretion including, for example, if it does not comply with the Constitution of FIIG Holdings Limited (for example, a failure to comply with the pre-emptive rights requirements) or if the potential Buyer has an actual or potential conflict of interest with FHL or their involvement is likely to have a material adverse effect on the reputation of FHL.
9. FHL (including its subsidiaries, directors, officers, authorised representatives, employees, relationship managers, or agents) does not provide financial or other advice on, or deal in, the shares.
10. The LVFM website and the information and documents relating to the LVFM have been provided by FHL without taking into account of your objectives, financial situation and needs. Because of this, you should obtain your own independent investment, accounting, financial, taxation and legal advice in relation to the consequences of any sale or purchase before entering into any transaction to sell or buy FHL’s shares.
11. Neither FHL (nor any of its subsidiaries, directors, authorised representatives, employees, relationship managers, or agents) make any representation or warranty as to the reliability, accuracy, or completeness, of information on this website or in the LVFM documents about the LVFM. Nor do they accept any liability or responsibility arising in any way (including negligence) for errors in, or omissions from, the information on this website or elsewhere about the LVFM.
12. FHL (including its subsidiaries, directors, officers, authorised representatives, employees, relationship managers, or agents) does not make a market in the shares.

Signed: _____

Full name: _____ **Date:** _____