

# Change of Trustee(s) form FIIG Australian Bond Fund

FIIG Managed Funds investors

This Change of Trustee(s) form should be used to update the Trustee/s for your investment in the FIIG Australian Bond Fund ('Fund'). It is to be read in conjunction with the Product Disclosure Statement for the Fund current at the date of signing this form and available on our website or by contacting us.

Interests in the FIIG Australian Bond Fund are issued by Equity Trustees Limited (ABN 46 004 031 298, Australian Financial Services Licence ("AFSL") No. 240975) in its capacity as the Responsible Entity of the Fund. FIIG Securities Limited is the Investment Manager and promoter of the Fund.

Please send your completed form to:  
[fiig@boardroomlimited.com.au](mailto:fiig@boardroomlimited.com.au)

or **FIIG Securities Limited**  
C/- Boardroom Pty Ltd GPO Box  
3993, Sydney, NSW, 2001

I/We wish to notify FIIG Securities Limited of a change of trustee(s) to our Superannuation/Trust Fund.

I/We are authorised to provide the personal information contained in this document on behalf of the account listed below and I/we confirm that all information supplied in this document is true and correct.

I/we authorise FIIG to provide my personal information to third parties or request confirmation from third parties (including document issuers) in order to verify the personal information or identity of the account listed below in accordance with FIIG's AML/CTF requirements.

I/We consent to FIIG collecting and disclosing the information provided below to a credit reporting agency to electronically verify my/our identity against information held by the external party solely to meet FIIG's obligation pursuant to the Anti-Money Laundering and Counter Terrorism-Financing Act 2006. (Your information will be maintained and used in accordance with FIIG Privacy Statement in FIIG's FSG (see [www.fiig.com.au/fsg](http://www.fiig.com.au/fsg)) and will not be shared with any other party without your consent. In the event FIIG is unable to verify and identify the account below based on the information you provide additional documentation as may be necessary to meet FIIG's regulatory obligations before a change of trustee can be actioned.

Please complete this form using BLOCK LETTERS and black ink.

## EXISTING ACCOUNT DETAILS

Investor number

Full name of company/partnership/trustee/other entity

**NEW TRUSTEE DETAILS- INDIVIDUALS (PLEASE COMPLETE IF TRUST HAS INDIVIDUAL TRUSTEE(S))**

Trustee 1

Signature

SIGN HERE 

Date (DD/MM/YYYY)

Trustee 3

Signature

SIGN HERE 

Date (DD/MM/YYYY)

Trustee 2

Signature

SIGN HERE 

Date (DD/MM/YYYY)

**NEW TRUSTEE DETAILS – CORPORATE (PLEASE COMPLETE IF TRUST HAS A CORPORATE TRUSTEE)**

Company Name

ABN

Director 1

Signature

SIGN HERE 

Date (DD/MM/YYYY)

Director 2

Signature

SIGN HERE 

Date (DD/MM/YYYY)

Director 3

Signature

SIGN HERE 

Date (DD/MM/YYYY)

Please provide a certified copy of the Deed of Variation or Amendment showing the change of trustee.

If there are new individuals associated with the investment entity, a Change of Details form is required to capture the individual's personal and contact details.